

# Phoenix Fund Services PRESS RELEASE

September 2011



## **PHOENIX WINS FUND ADMINISTRATION CONTRACT WITH DARWIN INVESTMENT MANAGERS and THESIS**

Phoenix Fund Services is pleased to announce that it has won the contract to provide the fund accounting and transfer agency services for Darwin Investment Managers. Darwin has also contracted to install Phoenix's proprietary front office system AFOS. Thesis, the specialist ACD provider, are to act as the ACD for the TM Darwin Multi-Asset Fund.

### **David Jane, founder of Darwin Investment Managers, stated:**

"Darwin is delighted to be working with Thesis as an established specialist ACD and Phoenix with its track record of supporting the growth of boutique fund managers. The comprehensive nature of the service provided by Phoenix, notably its securities and middle office administration, allied with its proprietary software offer real value to Darwin. Whilst the benefits of working with a specialist ACD independent of the fund's administrator are self evident."

### **John Rice, CEO of Phoenix Fund Services, commented:**

"Phoenix is very pleased to be working with Darwin as it establishes itself as a real force in the investment management world. We look forward to assisting this exciting new development and supporting David Jane and his colleagues. At the same time we welcome this first opportunity to work closely with Thesis, in what is hoped will evolve into a strategic partnership."

### **David Tyerman, Managing Director, Thesis explained:**

"Working with Darwin and Phoenix represents a significant development in Thesis' business as an independent ACD. We welcome the opportunity to work with David Jane and his team as they build Darwin Investment Managers into a real presence in the UK funds world. Equally, we are excited to be working with Phoenix and their focus on supporting boutique and specialist investment managers."



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## Notes to Editors:

**Phoenix Fund Services** provides a comprehensive range of investment administration services with a particular focus on supporting the growth of specialist and boutique investment managers.

Phoenix differentiates itself with:

1. An end to end solution based upon cutting edge technology, delivering real straight through processing and
2. A single data entry to address both securities processing and fund accounting, thereby providing clients with an assured high quality service along with significant cost efficiencies.

Founded in December 2010, **Darwin Investment Managers** believes that above anything else investors need absolute returns from their investments – and therefore are committed to providing genuine outcome driven solutions to investors. TM Darwin Multi-Asset Fund is Darwin Investment Managers first UK domiciled fund.

**Thesis Unit Trust Management Ltd (“TUTMAN”)** is a specialist, independent ACD which creates and manages Collective Investment Schemes. TUTMAN has been a Manager since 1998 and now manages 60 funds with approximately £3 billion assets under management. The growth of the business has been driven by both launching new funds for clients and being appointed as replacement Manager or Authorised Corporate Director (ACD) for existing fund ranges. The fund range comprises UCITS, NURS, FAIF with multi-manager structures and diverse portfolios.



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