

# Phoenix Fund Services PRESS RELEASE

September 2010



## **PHOENIX APPOINTS GROUP COMPLIANCE DIRECTOR**

Phoenix Fund Services is pleased to announce the appointment of Robert Elliott to the new full time role of 'Group Compliance Director'.

Robert's appointment is an integral element of Phoenix's commitment to continued investment in the business and planning for growth. Robert will be responsible for compliance policy, oversight and monitoring across Phoenix Fund Services. This will cover the operations of the businesses in both Chelmsford and Dublin.

Robert has worked in the compliance arena for over 10 years and fulfilled senior compliance roles at Aviva, Praemium and Capita. He established the compliance environment at Praemium which included creating all policies, procedures, governance and reviews reporting.

### **Steve King, Managing Director of Phoenix Fund Services, commented:**

"We are delighted to welcome Robert to Phoenix Fund Services. Phoenix's business is growing strongly, in particular the UK regulated funds business, and so continued investment in our compliance regime is a logical step. Robert will work closely with Fleming McGillivray who will continue to be an important element of Phoenix's compliance structure, most particularly in its role as ACD. We look forward to utilising Robert's considerable compliance expertise and technical knowledge."

### **Robert Elliott, Group Compliance Director of Phoenix Fund Services, commented:**

"I am excited to be joining Phoenix Fund Services at a time when it is growing strongly and establishing itself as an innovative and forward thinking organisation supporting the growth of specialist and boutique investment managers."



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## Notes to Editors:

**Phoenix Fund Services** is committed to supporting the growth of specialist and boutique investment managers, providing a comprehensive range of investment administration services with a particular focus on investment trusts, UK collectives and hedge funds.

Phoenix differentiates itself with;

(1) an “end-to-end” solution based on cutting edge technology, delivering real straight through processing, and

(2) a single data entry to address both securities processing and fund accounting, thereby providing clients an assured high quality service along with significant cost efficiencies.

For more information please visit [www.phoenixfundservices.com](http://www.phoenixfundservices.com)



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